



**MARKETS AND SECURITIES REGULATION DEPARTMENT**

IN THE MATTER OF	:	<b>SEC MSRD Order No. 68</b>
	:	<b>Series of 2021</b>
<b>ALLDAY MARTS, INC.</b>	:	<b>Registration of Equity</b>
-Registrant-	:	Initial Public Offering
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**ORDER**

Upon consideration of the Registration Statement and other papers and documents attached thereto (“Registration Statement”) which were filed on behalf of **ALLDAY MARTS, INC.** (“the Company”), the Commission, in its meeting on September 23, 2021, favorably considered the same, subject to compliance with the conditions prescribed by the Commission. The said Registration Statement covers the registration of **Twenty-Two Billion Eight Hundred Fifty-Seven Million One Hundred Forty-Five Thousand (22,857,145,000) common shares** to be issued and offered for sale to the public from the date of effectivity of the Registration Statement, in accordance with the requirements of Section 8 and 12 of the Securities Regulation Code and broken down as follows:

Description	Common Offer Shares	Offer Price
<b>Primary Shares Offer</b>	6,857,143,000	With an Offer Price of Sixty Centavos <b>(Php0.60)</b> per offer share
<b>Over-allotment Option Shares</b> <i>(To be offered by Selling Shareholder)</i>	685,714,000	With an Offer Price of Sixty Centavos <b>(Php0.60)</b> per offer share
<b>Issued and Outstanding Common Shares</b> <i>(Not included in the Offer)</i>	15,314,288,000	With par value of Ten Centavos (Php0.10) per share.
<b>Total</b>	<b>22,857,145,000</b>	

In this regard and after determining that the company has complied with the required conditions as directed in the Pre-effective letter dated 23 September 2021, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the Affidavit of Publications of this Order.

**SO ORDERED.**

PICC, Pasay City, Philippines, October 14, 2021.

signed  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director